

# Online Application Portal for TEA10

## Product Fact Sheet

## Collect. Manage. Review. Online.

Collect, manage and review applications via a secure, intuitive online portal.

Affordable, tiered pricing (based on the volume of applications collected) allows organizations big and small to collect applications for their services online.



The Online Application Portal for TEA 10 is a highly configurable, web-based portal that allows you to create, collect, manage and review the various types of applications you require to manage your products and programs. The Online Application Portal is not limited to one type of application; it is designed to manage any type of application you need including loans, grants, training and more.

With its tight integration to TEA 10, the Online Application Portal will create new efficiencies for managing your programs. The Online Application Portal coupled with TEA 10's Loan Servicing module and our Online Client & Staff Portal provides streamlined coverage for the entire lending life cycle. You can automate your entire application, adjudication and loan servicing process with this integrated suite of applications helping to increase administration efficiency and organizational capacity.

The Online Application Portal includes many customizable features including application types, templates, dashboards, documentation requirements and more allowing you to align the portal with your existing processes.

The portal can also be branded to include your company logo and corporate colors enabling you to provide a professional online presence while maintaining your organization's identity.

The portal will render on any mobile device, in any browser. Staff, committee members and clients alike will love the ease of access and convenience provided by the online application portal.

### KEY FEATURES

- ❖ Ability to configure an unlimited number of application types to support the different products and programs you offer
- ❖ Easy-to-use interface simplifying the creation of dynamic application templates to capture the information you need
- ❖ Ability to pull credit reports for FICO scores and credit histories from credit bureaus
- ❖ Supports application fee payments with our integration to payment gateway services
- ❖ Ability to define workflows to manage tasks, requirements and e-mails to support and track progress through the application pipeline
- ❖ Insightful dashboards, pipeline analytics and reporting
- ❖ Complete integration of online applications directly to TEA 10 servicing software to eliminate duplicative entry of data
- ❖ Dynamic creation of documentation requirements based on application type
- ❖ Custom scoring matrix to allow for expedited application assessment and approvals
- ❖ Allows for a collaborative review process where applications can be ranked, reviewed and tracked by committee members online
- ❖ Application analysis tools including address verification, demographic profiling and detailed geo-coding
- ❖ Manage multiple borrowers and guarantors with ability to invite them to complete their portion of an application

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### Tiered Pricing Model

The cost of the Online Application Portal for TEA 10 is based on the volume of applications collected providing organizations of all sizes an affordable solution for offering online applications and is billed annually. A one-time \$1,500 installation fee for the initial portal installation and configuration is applied at the time of purchase. Please contact us for further details.

# Applications	Monthly Pricing	Annualized	One-Time Install <sup>1</sup>
0 - 50	\$62.50	\$750	\$1,500
51 - 100	\$100	\$1,200	\$1,500
101 - 200	\$150	\$1,800	\$1,500
201 - 500	\$200	\$2,400	\$1,500
501 - 1000	\$300	\$3,600	\$1,500
1001 - 2000	\$400	\$4,800	\$1,500
2000 +	please call	please call	\$1,500

<sup>1</sup> The One-Time Install fee is payable at the time of purchase and includes creation of the application portal, TEA 10 configuration and 8 hours set-up of initial application. If you require additional time for setup assistance, please call.



### See it in Action!

We offer free, no-obligation online demonstrations of the Application Portal so you can see the product in action and more easily assess what it can do and how it can benefit your organization. Contact us today to schedule your personal demo! Also, check out [www.commongoals.com](http://www.commongoals.com) for upcoming webinars.

If you have any questions or require additional information regarding this product, please contact **John Meredith at 800-354-5152 Ext. 2** or via e-mail at [jmeredith@commongoals.com](mailto:jmeredith@commongoals.com).